

# ACCOUNTING FIRMS

RANKED BY NUMBER OF CPAS IN WESTERN MASS.

|    | COMPANY   | # OF CPAs/<br>PARTNERS                              | # OF STAFF/<br>OFFICES                               | MANAGING<br>PARTNER(S)              | PRIMARY SPECIALTIES  |
|----|---|---|--|-------------------------------------|--|
| 1  | <b>MEYERS BROTHERS KALICKA, P.C.</b><br>330 Whitney Ave., Suite 800, Holyoke, MA 01040<br>(413) 536-8510; www.mbkcpa.com  | 34 / 7  | 64 / 1   | James Barrett                       | Certified public accountants; business strategists; financial advisors; auditing; health care; tax consulting; management advisory; financial planning; wealth advisory; business valuations; pension and employee benefits administration   |
| 2  | <b>WHITTLESEY &amp; HADLEY, P.C.</b><br>Whitney Place, 14 Bobala Road, Holyoke, MA 01040<br>(413) 536-3970; www.halperncpa.com  | 15 / 4<br>(Western Mass.)<br>40 / 18<br>(Company)   | 25 / 1   | Drew Andrews                        | Management advisory services, auditing and accounting services, and tax planning for closely held companies; financial and compliance auditing; consulting services assistance with state and federal contracting and reporting for nonprofit organizations; litigation support; estate planning; retirement plan audits   |
| 3  | <b>MORIARTY &amp; PRIMACK, P.C.</b><br>One Monarch Place, Suite 900, Springfield, MA 01144<br>(413) 739-1800; www.moriartyprimack.com   | 13 / 2  | 30 / 2   | Doug Theobald                       | Consulting and tax-compliance services for businesses, high-net-worth individuals, and families; audits, reviews, and compilations of financial statements for private, not-for-profit, and pension/pension-benefit-plan entities; income, estate, retirement, financial planning; trust and estate services; representation before tax authorities; certified business valuations; litigation support |
| 4  | <b>COHN REZNICK LLP</b><br>One Monarch Place, Springfield, MA 01144<br>(413) 233-2300; www.cohnreznick.com  | 11 / 2<br>(Western Mass.)<br>831 / 277<br>(Company) | 14 / 1<br>(Western Mass.)<br>2,040 / 25<br>(Company) | Frank Longobardi                    | Auditing and accounting; tax planning and preparation; business valuation; corporate finance; litigation support; fraud investigation; forensic accounting; wealth management; employee benefit-plan audits  |
| 4  | <b>WOLF &amp; CO., P.C.</b><br>1500 Main St., Suite 1500, Springfield, MA 01115<br>(413) 747-9042; www.wolfandco.com  | 11 / 3<br>(Western Mass.)<br>66 / 18<br>(Company)   | 29 / 1<br>(Western Mass.)<br>187 / 3<br>(Company)    | Mark O'Connell                      | Assurance, tax, and risk-management services to educational institutions, family and closely held businesses, financial institutions, manufacturers, healthcare, investment advisors, and high-net-worth individuals   |
| 6  | <b>BURKHART, PIZZANELLI, P.C.</b><br>201 Park Ave., Suite 2, West Springfield, MA 01089<br>(413) 734-9040; www.bppc.com   | 10 / 3  | 17 / 1   | Richard Burkhart                    | Accounting, auditing, business consulting, and tax services; retirement-plan administration; income-tax and estate-tax preparation; litigation support services; industry specialties include construction, manufacturing, auto dealerships, and medical services  |
| 6  | <b>PIECIAK &amp; CO., P.C.</b><br>488 Newton St., South Hadley, MA 01075<br>(413) 532-9426; www.pieciak.com   | 10 / 4  | 25 / 3   | Joseph Pieciak Jr.;<br>Thomas Foley | Audit services; tax-advisory services; tax planning; accounting; business-development consulting; business-succession planning; business valuations; trust and estate-tax services; investment planning; litigation support; tax preparation; condominium financial services   |
| 8  | <b>AARON SMITH, P.C.</b><br>270 Benton Dr., East Longmeadow, MA 01028<br>(413) 525-0009; www.aaron-smith-cpa.com  | 7 / 4   | 14 / 1   | David Padegimas                     | Accounting; auditing; business consulting; tax services; tax and estate planning; software consulting; representation before state and federal tax authorities; industry specialties including construction/contractors, manufacturers, distributors and medical and dental practices  |
| 8  | <b>BOVA, HARRINGTON &amp; ASSOCIATES, P.C.</b><br>241 King St., Suite 227, Northampton, MA 01060<br>(413) 585-5815; www.bhacpas.com   | 7 / 2   | 11 / 1   | Joseph Bova;<br>Steven Harrington   | Business and financial consulting; business coaching; accounting, tax planning, and financial-statement services; business-development services  |
| 8  | <b>J.M. O'BRIEN &amp; CO., P.C.</b><br>1350 Main St., 15th Floor, Springfield, MA 01103<br>(413) 733-8288; www.jmobrien.com   | 7 / 1   | 17 / 2   | John O'Brien III                    | Accounting services, including financial statements; business consulting; estate and trust planning; family office services; litigation support; retirement planning; tax-planning and compliance services; valuations   |
| 11 | <b>AUBREY, DIXON, AND TURGEON, LLC</b><br>330 Whitney Ave., Suite 440, Holyoke, MA 01040<br>(413) 534-1160; www.aubreycpa.com   | 6 / 3   | 13 / 1   | Robert Dixon                        | Accounting; auditing; tax; tax-advisory services; business planning; construction  |
| 11 | <b>BURGESS, SCHULTZ &amp; ROBB, P.C.</b><br>200 North Main St., South Building, Suite 1<br>East Longmeadow, MA 01028<br>(413) 525-0025; www.burgessschultzrobb.com              | 6 / 3   | 11 / 1   | Andrew Robb                         | Accounting; auditing; tax; tax and business planning for closely held businesses and nonprofit organizations; trust and estate-tax services  |
| 13 | <b>BOISSELLE, MORTON &amp; ASSOCIATES, LLP</b><br>48 Bay Road, Hadley, MA 01035<br>(413) 587-0099; www.bma-cpas.com   | 5 / 3   | 9 / 1  | Robb Morton                         | Accounting, audit, business-consulting, and tax services; closely held business tax and succession planning; personal financial planning; industry specialties include manufacturing, professional service organizations, and nonprofit organizations; agricultural cooperatives   |
| 14 | <b>CORBIN &amp; TAPASES, P.C.</b><br>P.O. Box 1050, Agawam, MA 01001<br>(413) 789-7669; www.net/ctc-cpa.com   | 4 / 2   | 10 / 1   | William Corbin                      | Accounting, auditing, and tax services for corporations, management partnerships, and individuals; tax-planning and advisory services; closely held businesses; estate valuations  |
| 14 | <b>DOWNEY, SWEENEY, FITZGERALD &amp; CO., P.C.</b><br>504 Cottage St., Springfield, MA 01104<br>(413) 734-2163; www.dsfcpa.com  | 4 / 3   | 11 / 1   | Gary Fitzgerald                     | Financial and regulatory audits; accounting and tax services for closely held businesses, nonprofit organizations, and religious communities; estates and trusts; management-advisory services; tax planning; information-systems consulting; litigation support   |
| 14 | <b>PIGNATARE &amp; SAGAN, LLC</b><br>1089 Elm St., West Springfield, MA 01089<br>(413) 746-9465<br>6 Main St., Westfield, MA 01085<br>(413) 562-9676; www.pignatareandsagan.com | 4 / 2   | 18 / 2   | Andrew Pignatare                    | Certified public accountants; enrolled agents; tax planning and tax-return preparation; personal and business consulting; personal financial planning; retirement planning; business purchase, sale, and financing; financial-statement preparation; computerized accounting and bookkeeping; incorporating a business   |

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| 17 | <b>GOMES, DACRUZ &amp; TRACY, P.C.</b><br>77 Winsor St., Suite 303, Ludlow, MA 01056<br>(413) 589-7831; www.gdtcpa.com                                    | 3 / 3                  | 6 / 1                  | Craig Tracy            | Tax planning and preparation for corporations, individuals, estates, and trusts; review and compilation of financial statements; strategic financial management; bookkeeping; payroll; sales tax; estate planning; IRS and state audit and collections support; QuickBooks implementation and accounting-software consulting |
| 17 | <b>S. REICHELDT &amp; CO., LLC</b><br>59 Interstate Dr., West Springfield, MA 01089<br>(413) 527-3251; www.reicheltcpa.com                                | 3 / 2                  | 4 / 2                  | Shannon Reichelt       | Corporate and individual tax preparation and planning; business valuations/ABV-accredited; review/complied financial statements; grouped accounting support; bookkeeping; payroll; sales tax; income-tax requirements; Quickbooks implementation/assistance; business-operation consulting; IRS and state audit support      |
| 19 | <b>NICHOLAS LAPIER, CPA</b><br>71 Park Ave., West Springfield, MA 01089<br>(413) 732-0200; www.lapiercpa.com  | 2 / 1                  | 7 / 1                  | Nicholas LaPier        | Focus on closely held businesses; accounting; tax audits; employee benefit plans; unions; nonprofit organizations; accounting-software consulting services; business planning; tax consulting  |
| 19 | <b>GARY OLSZEWSKI &amp; CO., P.C.</b><br>94 North Elm St., Suite 209, Westfield, MA 01085<br>(413) 562-5709; www.qualitycpa.com                           | 2 / 1                  | 5 / 1                  | Gary Olszewski         | Tax and strategic planning for closely held companies; compilation and review of financial statements; Quickbooks advising; bookkeeping services; estate and succession planning; entity structure; shareholder buy-sell planning; purchase/sale of business   |
| 19 | <b>MORIN &amp; O'SHEA, P.C.</b><br>1440 Russell Road, Westfield, MA 01086<br>(413) 568-3101; www.morinoshea.com   | 2 / 2                  | 7 / 1                  | Mark Morin             | Accounting and tax services for closely held companies, partnerships, and individual tax planning; estates and trusts; business valuations; succession planning  |
| 19 | <b>ROMANO, PASCUCCI &amp; CO., P.C.</b><br>78 Main St., Northampton, MA 01060<br>(413) 586-0990; www.romanopascucci.com                                   | 2 / 2                  | 5 / 1                  | David Pascucci         | Tax planning and preparation; accounting and auditing; business valuations; business consultants   |
| 19 | <b>SULLIVAN, POULIN &amp; PAYNE, P.C.</b><br>25 Hayes Ave., West Springfield, MA 01089<br>(413) 739-9685; www.sppcpa.com                                  | 2 / 1                  | 3 / 1                  | Stephen Payne          | Accounting; business planning; bookkeeping services; compilation; review-level financial statements; individual and business tax planning and return preparation   |
| 24 | <b>ACCOUNTING AND TAX ASSOCIATES INC.</b><br>264 North Main St., Suite 3, East Longmeadow, MA 01028<br>(413) 525-0862; www.accountingandtaxassociates.com | 1 / 5                  | 13 / 2                 | Doreen Rosenberg       | General accounting; tax planning and preparation for corporations, partnerships, estates, trusts, and individuals; payroll services  |